

STABLE ISOTOPES IN PLANT ECOLOGY

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Key Words plant-environment interactions, resources, tracers, integrators, scaling, methods

■ **Abstract** The use of stable isotope techniques in plant ecological research has grown steadily during the past two decades. This trend will continue as investigators realize that stable isotopes can serve as valuable nonradioactive tracers and nondestructive integrators of how plants today and in the past have interacted with and responded to their abiotic and biotic environments. At the center of nearly all plant ecological research which has made use of stable isotope methods are the notions of interactions and the resources that mediate or influence them. Our review, therefore, highlights recent advances in plant ecology that have embraced these notions, particularly at different spatial and temporal scales. Specifically, we review how isotope measurements associated with the critical plant resources carbon, water, and nitrogen have helped deepen our understanding of plant-resource acquisition, plant interactions with other organisms, and the role of plants in ecosystem studies. Where possible we also introduce how stable isotope information has provided insights into plant ecological research being done in a paleontological context. Progress in our understanding of plants in natural environments has shown that the future of plant ecological research will continue to see some of its greatest advances when stable isotope methods are applied.

INTRODUCTION AND SCOPE

At the core of all plant ecological investigations is the notion of plant-environment interactions, be these with the physical environment or with other organisms. Investigations that seek to understand the nature of these interactions commonly focus on particular resources such as light, water, carbon dioxide, or nutrients and how the interaction is influenced or mediated by that resource. Understanding the importance of a particular resource in a plant ecological context requires the

acquisition of observational and experimental data; the collection of such data, in turn, requires suitable methods and measurements.

As with most areas of science our ability to obtain appropriate measurements that aid us with addressing the unanswered questions in plant ecology have often been limited or constrained by available tools. In this regard, stable isotope methods have recently emerged as one of the more powerful tools for advancing understanding of relationships between plants and their environment. Stable isotope techniques have permitted plant ecologists to address issues that have seemed intractable using other methods. They have therefore had a significant and positive impact on the science of plant ecology much like modern molecular techniques have for the fields of genetics, biochemistry, and evolutionary biology. Stable isotope information has provided insights across a range of spatial scales from the cell to the plant community, ecosystem, or region and over temporal scales from seconds to centuries. The elegance of stable isotope methods derives from the fact that it is generally easy to learn and the behavior of stable isotopes in ecological systems and biogeochemical cycles is reasonably well understood owing to the pioneering work of isotope chemists and geochemists. Areas in need of a deeper understanding seem well within our reach as stable isotope investigations and methods become more refined. Arguably, stable isotope methods are now among the most important empirical tools in modern plant ecological research, and the information they provide has yielded some of the newest and most important insights about plants in natural environments since the advent of the common garden experiment.

Our review highlights recent advances in plant ecology that have used stable isotope data to address questions at a variety of scales. We focus on carbon (C), water (H₂O), and nitrogen (N) because they are three of the most important resources influencing plant function, growth, distribution, and the biogeochemical cycles in which plants participate. We begin by briefly reviewing stable isotope terminology. Some essential principles for understanding how and why isotopes vary in nature and how isotope values alone or in mixtures are calculated are found in special topic boxes within the text. The sections that follow review studies that illustrate particular issues and identify where emerging trends or patterns exist, where areas of controversy and/or disagreement remain, and where promising areas of future research lie. For the newcomer, our hope is that this review enhances understanding of how stable isotopes might be used in plant ecological research. For the seasoned user, this review serves as a place to retrieve information on what we know, do not know, and need to know. Because space is limited, our review is not comprehensive but we hope that we have not been superficial and we apologize to scientists whose work we could not include. Wherever we feel it is helpful and possible we direct the reader toward other literature that provides more in-depth discussions of particularly important issues or areas of research. Last, we restrict our review to H, C, N, and O isotopes and terrestrial systems and attempt to show how both natural abundance and enrichment studies can be used.

STABLE ISOTOPES: CONCEPTS, TERMINOLOGY AND EXPRESSIONS

As noted previously (Peterson & Fry 1987), ecological studies have been informed by using stable isotopes at naturally occurring levels (called "natural abundance"; Table 1B) and at levels well outside the natural range of values (called "enriched" levels); enriched isotope studies therefore use "labeled" substances. Isotope abundance in any sample, enriched or not, is measured using a mass spectrometer. The details of how these measurements are made and how the mass spectrometer works

TABLE 1 The (A) isotope abundance ratios measured and their internationally accepted reference standards, and (B) the elements, their isotopes, their percent abundance, common form, relative molecular mass difference, and range (in ‰) measured in terrestrial environments of the principle stable isotopes discussed in this review

Isotope		Ratio measured	Standard	Abundance ratio of reference standard
A				
² H (D) ^a		² H/ ¹ H (D/H)	V-SMOW ^b	1.5575×10^{-4}
¹³ C		¹³ C/ ¹² C	V-PDB ^c	1.1237×10^{-2}
¹⁵ N		¹⁵ N/ ¹⁴ N	N ₂ -atm. ^d	3.6764×10^{-3}
¹⁸ O		¹⁸ O/ ¹⁶ O	V-SMOW, V-PDB	2.0052×10^{-3} 2.0672×10^{-3}
Element	Isotope	Percent abundance	Form & relative molecular mass difference	Terrestrial ^e range
B				
Hydrogen	¹ H	99.984	¹ HD/ ¹ H ¹ H	~700‰
	² H (D)	0.0156	(3/2), 50%	
Carbon	¹² C	98.982	¹³ C ¹⁶ O ¹⁶ O/ ¹² C ¹⁶ O ¹⁶ O	~100‰
	¹³ C	1.108	(45/44), 2.3%	
Nitrogen	¹⁴ N	99.63	¹⁵ N ¹⁴ N/ ¹⁴ N ¹⁴ N	~50‰
	¹⁵ N	0.3663	(29/28), 3.6%	
Oxygen	¹⁶ O	99.759	¹² C ¹⁶ O ¹⁸ O/ ¹² C ¹⁶ O ¹⁶ O	~100‰
	¹⁷ O	0.037	(46/44), 4.5%	
	¹⁸ O	0.204		

^aThe hydrogen stable isotope with mass two is also called deuterium, D.

^bThe original standard was standard mean ocean water (SMOW) which is no longer available; however, Vienna-SMOW is available from the IAEA.

^cThe original standard was a belemnite from the PeeDee formation (PDB) which is no longer available; however, "Vienna"-PDB is available from the IAEA.

^datm. = atmospheric gas.

^eApproximate range measured in all analyzed substances from Earth (gasses, solids, biological materials).

can be found in reviews by Criss (1999), Ehleringer et al. (2000b), and Dawson & Brooks (2001).

Natural abundance stable isotopes are used as both natural integrators and tracers of ecological processes. As integrators, they permit ecologists to evaluate the net outcome of many processes that vary both spatially and temporally, while not disrupting the natural activity or behavior of the element in that system (Handley & Raven 1992, Högberg 1997, Robinson 2001). As tracers, they allow ecologists to follow the fates and transformations of a resource. Using natural abundance isotopes as tracers requires that the different potential sources have repeatable and distinct δ values (Equation 1) that are broader than the natural range of plant δ values measured. Furthermore, for tracers to be most useful there must not be significant fractionation (Text Box 1) or mixing of sources during the steps that move the resource from its source to the plant. Because it can be very difficult to fulfill all these requirements, many plant ecological investigations cannot use natural abundance isotope data to determine sources or process rates (Handley & Scrimgeour 1997); these studies rely on enriched isotope approaches.

BOX 1 Natural Abundance Stable Isotope Fractionation

Changes in the partitioning of heavy and light isotopes between a source substrate and the product(s) is termed isotope fractionation. Fractionation occurs because physical and chemical processes that influence the representation of each isotope in a particular phase (e.g., liquid vs. vapor) are proportional to their mass. In plant ecological investigations, though these fractionations are typically quite small, they are nonetheless important and must be understood for proper data interpretation. Isotope fractionations are categorized as primarily of two types; equilibrium fractionation and kinetic fractionation. *Equilibrium isotope fractionation* occurs during isotope exchange reactions that convert one phase (e.g., liquid) to another phase (e.g., vapor). The forward and back reaction rates of the rare isotope that leads to isotope redistribution are identical to each other. These reactions are often incomplete or take place in an open system that result in unequal (or nonequilibrium) representation of all of the isotope species in the mixture in all of the phases. If the system in which the isotope exchange reaction is taking place is closed and/or the reaction is allowed to go to completion (full exchange has taken place), there will be no net fractionation. This can occur under natural conditions, for example, when all of a particular substrate is consumed, but under many circumstances these reactions are incomplete and therefore net fractionation does exist. *Kinetic isotope fractionation* occurs when the reaction is unidirectional and the reaction rates are mass-dependent. In biological systems, kinetic fractionations are often catalyzed by an enzyme that discriminates among the isotopes in the mixture such that the substrate and product end up isotopically distinct from one another. Biologically mediated isotope fractionation is also called isotope discrimination. Fractionations exist because the lighter isotope (with a lower atomic mass) forms bonds that are more easily broken. Therefore, the lighter isotope is more reactive and likely to be concentrated in the product faster and more easily than the heavier

isotope (Kendall & McDonnell 1998, Dawson & Brooks 2001). Many biochemical and biogeochemical processes discriminate against the heavier isotopic species in a mixture (e.g., against ^{13}C more than ^{12}C during C3 photosynthetic C fixation). This discrimination leads to marked variation in the isotopic ratios of source and product pools at different stages of a chemical reaction or biogeochemical cycle and of the different resources used by the organisms from these pools. Fractionations involved in biogeochemical reactions can provide information about processes. The resulting isotope ratio of any substance that is part of the reaction can act also as a fingerprint for that resource or transitional form. It can therefore be used as a tracer to follow the reaction products through complex cycles or into diets (e.g., you are what you eat ± 0.1 to 1‰ for $\delta^{13}\text{C}$, and ± 3 to 4‰ for $\delta^{15}\text{N}$; see Griffiths 1998, Robinson 2001) or along an isotope gradient of continuum such as when water moves from soils through plants and into the atmosphere (Gat 1996, Dawson et al. 1998).

Enriched isotope methods involve applying trace amounts of a labeled substance. This procedure permits one to follow the flows and fates of an element without altering its natural behavior (Schimel 1993; go to Text Box 3). Because the substances are enriched, relative to the background, tracer studies remove or minimize problems of interpretation brought about by fractionation (Text Box 1) among pools that mix because the signal (the label) is amplified relative to the noise (variation caused by fractionation). Thus, the addition of an enriched substance acts as a powerful tracer for following a specific element's cohort through a system as well as for determining rates of biological process within the system (see Nadelhoffer & Fry 1994).

For natural abundance work we express the stable isotope composition of a particular material or substance as a ratio relative to an internationally accepted reference standard (Table 1A) as,

$$\delta^{XX}E = 1000 \cdot \left(\frac{R_{\text{sample}}}{R_{\text{standard}}} - 1 \right), \text{‰} \quad 1.$$

where E is the element of interest (e.g., ^2H or D , ^{13}C , ^{15}N or ^{18}O), "XX" is the mass of the rarest (and heavier) isotope in the abundance ratio, and R is the abundance ratio of those isotopes (e.g., $^{18}\text{O}/^{16}\text{O}$). Absolute abundance ratios are often very small (on the order of a few parts per thousand; Table 1B), so expressing isotope values relative to a standard and multiplying these by 1000 simply expresses the very small fractional differences in convenient "per mil" (or ppt) notation shown as ‰. The final δ value is expressed as the amount of the rarest to commonest (heavy to light) isotope in the sample with higher values indicating greater amounts of the heavier isotope. By definition, standards have a δ value of 0‰. A positive δ value therefore indicates that the sample contains more of the heavy isotope than the standard whereas a negative δ value indicates that the sample contains less than the standard.

For studies using enriched materials, the labeled substance added (e.g., $^{15}\text{NO}_3$) has an isotopic composition that significantly differs (usually exceeds) from any natural occurring level. The expression of the isotopic composition of this type of material is referred to in “atom %” (A_b) which is defined as,

$$A_b = \frac{X_{\text{heavy}}}{X_{\text{heavy}} + X_{\text{light}}} = 100 \cdot \left(\frac{R_{\text{sample}}}{R_{\text{sample}} + 1} \right), \% \quad 2.$$

where X_{heavy} and X_{light} are the numbers of heavy and light atoms present in the sample and R_{sample} is the isotope ratio (as above). Equation 2 is most commonly used when values of A_b exceed ~ 0.5 atom % (or 500‰). Atom % is thus the percentage contribution of the heavy isotope to the total number of atoms of that element in the sample.

STABLE ISOTOPES AND PLANT ECOLOGICAL RESEARCH

The sections that follow are arranged hierarchically. We begin with the individual plant and how it interacts with the environment to acquire the resources it needs. We then review examples of how isotopes have informed us about interactions that occur between plants and other organisms; this section therefore focuses on the population and community scales. The final section reviews ecosystem studies where plants play a central role. We conclude with our views on future directions in plant ecology where we believe stable isotopes can have a positive impact.

Plant Level Studies

The acquisition of resources is the dominant theme that encapsulates stable isotope research at the individual plant level. Stable isotope information has been most informative in studies focused on water, carbon, and nitrogen—three resources that influence and limit plant growth, survival, and distribution. The sections that follow are organized around these resources.

CARBON The utility of using C isotopes as an ecological index of plant function stems from the correlation between habitat quality and the biochemical discrimination (Text Box 1) against $^{13}\text{CO}_2$ during gas exchange, noted here as Δ . In C3 plants, discrimination (Δ) against ^{13}C by the carboxylating enzyme, Rubisco ($\sim 27\text{‰}$), is linked to photosynthesis via c_i/c_a , the ratio of intercellular to atmospheric CO_2 concentrations (Farquhar et al. 1982, Brugnoli et al. 1988). This ratio reflects the relative magnitudes of net assimilation (A) and stomatal conductance (g) that relate to demand and supply of CO_2 , respectively. Carbon-13 data are thus a useful index for assessing intrinsic water use efficiency (A/g ; the ratio of carbon acquired to water vapor losses via stomatal conductance, g) and may even provide information on actual water use efficiency (the ratio of assimilation to transpiration) when the leaf-to-air vapor pressure difference is known (Farquhar et al. 1989). In C4

plants, variations in c_i/c_a and Δ are relatively small despite variation in A and g (Farquhar 1983, Henderson et al. 1992, Buchmann et al. 1996a). In CAM plants, Δ values generally lie between that for C3 (~ 15 to 25‰ or -20 to -35‰ using $\delta^{13}\text{C}$ notation) and C4 (~ 2.5 to 5‰ or -11 to -15‰ using $\delta^{13}\text{C}$ notation) plants (Griffiths 1992). Variation in Δ of nonvascular plants is similar to that in C3 plants (Rundel et al. 1979, Teeri 1981, Proctor et al. 1992).

In contrast to gas exchange techniques that provide measurements of photosynthetic rates at a single time, $\delta^{13}\text{C}$ integrates photosynthetic activity throughout the period the leaf tissue was synthesized. Moreover, leaf $\delta^{13}\text{C}$ values reflect the interplay among all aspects of plant carbon and water relations and are thereby more useful than plant gas exchange measurements as integrators of whole plant function (Figure 1). As such, the earliest observations of $\delta^{13}\text{C}$ values in plant tissues (Wickman 1952, Craig 1953, Baertschi 1953) quickly established that C-isotope analyses were an important tool for integrating photosynthetic performance across ecological gradients in both space and time. As reviewed by Ehleringer (1988, 1993a,b), C isotopes have also been instrumental in revealing how species adjust their gas exchange metabolism, strategies of resource acquisition and use, and life-history patterns to ensure competitiveness and survival in a given habitat. Variation in Δ is caused by genetic and environmental factors that combine to influence gas exchange through morphological and functional plant responses. Discrimination has been observed to vary in response to soil moisture (Ehleringer & Cooper 1988; Ehleringer 1993a, 1993b; Stewart et al. 1995; Korol et al. 1999), low humidity (Madhavan et al. 1991, Comstock & Ehleringer 1992, Panek & Waring 1997), irradiance (Ehleringer et al. 1986, Zimmerman & Ehleringer 1990), temperature (Welker et al. 1993, Panek & Waring 1995), nitrogen availability (Condon et al. 1992, Högberg et al. 1993, Guehl et al. 1995), salinity (Bowman et al. 1989, Sandquist & Ehleringer 1995, Poss et al. 2000), and atmospheric CO_2 concentration (Bettarini et al. 1995, Ehleringer & Cerling 1995, Williams et al. 2001). Furthermore, morphological features also impose constraints on the physiological response to these various conditions through their influence on such factors as leaf boundary layer resistance, hydraulic conductivity through xylem, and leaf internal resistance to CO_2 and H_2O . Accordingly, variation in Δ has been found in relation to leaf size (Geber & Dawson 1990) and thickness (Vitousek et al. 1990, Hanba et al. 1999, Hultine & Marshall 2000), stomatal density (Hultine & Marshall 2000), branch length (Waring & Silvester 1994, Panek & Waring 1995, Panek 1996, Walcroft et al. 1996, Warren & Adams 2000), and canopy height (Yoder et al. 1994, Martinelli et al. 1998). Finally, Δ is, to a large extent, genetically determined, as relative rankings within and among genotypes are maintained irrespective of variations in the environment or plant condition (Farquhar et al. 1989, Ehleringer 1990, Ehleringer et al. 1990, Geber & Dawson 1990, Johnson et al. 1990, Schuster et al. 1992a, Dawson & Ehleringer 1993, Zhang et al. 1993, Donovan & Ehleringer 1994, Johnsen & Flanagan 1995, Zhang & Marshall 1995, Damesin et al. 1998, Johnsen et al. 1999). In contrast to vascular plants, genetic variation among non-vascular plants appears to have little effect on Δ whereas environmental factors

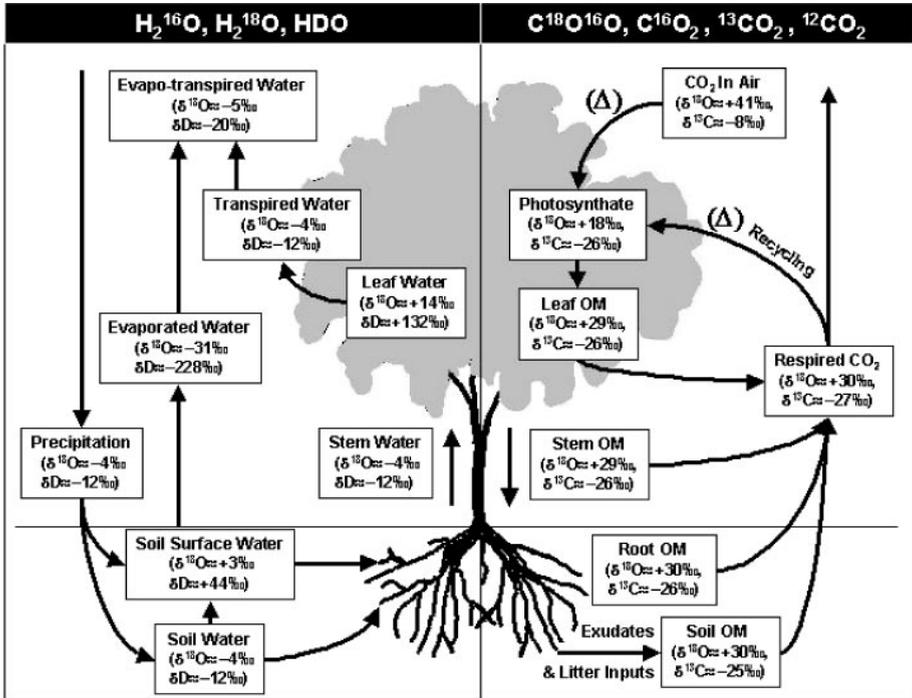


Figure 1 Isotopic composition of C, O, and H pools in the carbon and water cycles. Boxes represent pools and arrows represent processes. The values are rough approximations and can vary greatly with geographical location and environmental conditions. For demonstration purposes, we include data based on an example from Israel; δD values were estimated from $\delta^{18}O$ using the local meteoric water line for the same region following Gat & Carni (1970). The main advantages of the isotopic approach lie in the unique labeling of flux components; leaf transpiration and soil evaporation are isotopically very different; root and soil respiration can have distinct ^{13}C labeling; photosynthesis (depleted uptake) tends to enrich the atmosphere, while respiration (depleted release) tends to deplete the atmosphere in ^{18}O and ^{13}C . OM refers to organic matter. Δ indicates discrimination occurs during photosynthetic assimilation. Values are on the SMOW and PDB scales for $\delta^{18}O$ and $\delta^{13}C$ values, respectively. [Modified from Yakir & Sternberg (2000).]

such as moisture availability and water content are most important (Rice & Giles 1996, Williams & Flanagan 1996, Rice 2000). But unlike in vascular plants, Δ tends to increase with water limitation in nonvascular plant taxa (Williams & Flanagan 1996, 1998).

The factors cited above explain much of the variation in Δ observed with respect to phenology (Lowden & Dyck 1974, Smedley et al. 1991, Ehleringer et al. 1992, Damesin et al. 1998), development (Geber & Dawson 1990), age (Yoder

et al. 1994, Fessenden & Ehleringer 2002), and gender (Dawson & Ehleringer 1993, Kohorn et al. 1994, Retuerto et al. 2000, Ward et al. 2002). In addition, the aforementioned factors also explain spatial gradients in Δ found within canopies (Medina & Minchin 1980, Garten & Taylor 1992, Buchmann et al. 1997a, Hanba et al. 1997, Le Roux et al. 2001), across landscapes (Williams & Ehleringer 1996, Moore et al. 1999), and with altitude (Körner et al. 1991, Morecroft & Woodward 1990, Hultine & Marshall 2000). It should be noted that the causes of variation in Δ are clearly complex and are, at times, not straightforward. This complexity can make correlations between Δ and a single factor such as hydraulic conductivity (Cernusak & Marshall 2001), water availability (Warren et al. 2001), or rainfall (Miller et al. 2001) problematic. Further, variations in $\delta^{13}\text{C}$ of source-air owing to recycling of respired CO_2 within canopies (Figure 1) may confound the ecological interpretation of $\delta^{13}\text{C}$ or Δ in leaf tissues (Schleser & Jayasekera 1985, Sternberg et al. 1989, Broadmeadow et al. 1992, Buchmann et al. 1997b, Yakir & Sternberg 2000).

Because of the integrative response of Δ to multiple eco-physiological constraints through time, C isotopes can be used to assess traits that co-vary with gas exchange, C gain, and water relations, including water use efficiency (WUE) (Farquhar & Richards 1984, Henderson et al. 1998), photosynthetic capacity (Virgona & Farquhar 1996), stomatal conductance (Condon et al. 1987, Ehleringer 1990, Ehleringer et al. 1990, Virgona et al. 1990, Meinzer et al. 1992), leaf nitrogen content (Sparks & Ehleringer 1997, Schulze et al. 1998), leaf mass per area (Vitousek et al. 1990, Hultine & Marshall 2000, Williams & Ehleringer 2000), longevity (DeLucia et al. 1988, Schuster et al. 1992b), and relative growth rate (Ehleringer 1993b, Poorter & Farquhar 1994). For example, working in boreal ecosystems, Brooks et al. (1997) used $\delta^{13}\text{C}$ as a surrogate for physiological characteristics and found that life form (deciduous or evergreen trees, shrubs, forbs, and mosses) can be a robust indicator of functional group membership related to carbon and water fluxes (see also Flanagan et al. 1997a). Whereas these data are consistent with those gathered by Marshall & Zhang (1994), Kelly & Woodward (1995) found that life form had no effect on Δ among three altitude categories. In another example, Smedley et al. (1991) examined the seasonal time-course of $\delta^{13}\text{C}$ among grassland species and found lower WUE among the taxa active during the initial, less stressful months of the growing season. Further, WUE increased with evaporative demand as soil moisture declined. In a related fashion, Kloeppel et al. (1998) used $\delta^{13}\text{C}$ of leaf tissue to assess WUE and determined that, in general, larches (*Larix* spp.) use water less efficiently and maintain higher photosynthetic capacity (based on foliar N concentration) than co-occurring evergreen conifers from 20 locations in the northern hemisphere. Their results suggest that water is not the most limiting resource at these high elevation (3000–4000 m) sites. Finally, Flanagan et al. (1992) and Valentini et al. (1992) used $\delta^{13}\text{C}$ of leaves to assess WUE of species from different functional groups in a Pinyon-Juniper Woodland and the Mediterranean macchia, respectively. By concurrently measuring δD in xylem water to distinguish surface versus groundwater sources (see next section),

they found that species with more negative $\delta^{13}\text{C}$ values and therefore lower WUE had deeper rooting depths and a more reliable water supply than species that relied on rain water in the upper soil layers (also see Lajtha & Marshall 1994).

To separate the independent effects of photosynthetic capacity and stomatal conductance on c_i/c_a , Scheidegger et al. (2000) have recently proposed measuring both $\delta^{13}\text{C}$ and $\delta^{18}\text{O}$ in leaf organic matter (Figure 1). Whereas $\delta^{13}\text{C}$ reflects c_i/c_a , $\delta^{18}\text{O}$ generally varies with ambient humidity, which in turn reflects changes in water use [g] (Ball et al. 1987, Grantz 1990; but see also Mott & Parkhurst 1991, Monteith 1995). The $\delta^{18}\text{O}$ of leaf and tree ring cellulose are largely determined by the integrated leaf-to-air vapor pressure gradient during photosynthetic gas exchange (Farquhar et al. 1998). This leaf-air vapor pressure gradient changes with environmental conditions (atmospheric humidity, soil moisture, air temperature) and plant response to these environmental changes (e.g., g , leaf temperature, A). So measurement of the ^{18}O composition of plant tissues aids with the interpretation of differences in $\delta^{13}\text{C}$ among individual plants growing in the same location and among species in different environments. Moreover, the determination of WUE is greatly improved by the simultaneous use of $\delta^{13}\text{C}$ and $\delta^{18}\text{O}$ in plant tissues (Saurer et al. 1997). By considering concurrent variations $\delta^{13}\text{C}$ and $\delta^{18}\text{O}$, one can distinguish between biochemical and stomatal limitations to photosynthesis in response to a change in environmental conditions. Alternative methods to distinguish such effects rely on instantaneous gas exchange measurements (Farquhar & Sharkey 1982) that are more difficult to extend through time or to apply simultaneously on a large number of samples. Although further research is needed to develop a quantitative dual (C and O) isotope model, this approach should improve our ability to relate gas exchange characteristics to $\delta^{13}\text{C}$ and $\delta^{18}\text{O}$ signals in plant leaves and tree rings.

In fact, bulk wood or purified cellulose obtained from tree rings has provided some of the best samples for isotope analyses because the $\delta^{13}\text{C}$, δD , $\delta^{18}\text{O}$, and even $\delta^{15}\text{N}$ isotopes in the wood can record a great deal about the ecophysiology of the plants (Leavitt & Long 1986, 1988, 1989, 1991; Livingston & Spittlehouse 1993; Bert et al. 1997; Saurer et al. 1997; Borella & Saurer 1999; Roden & Ehleringer 1999a,b), the resources they use (Roden et al. 2000, Ward et al. 2002), and the environments they inhabit, both now (Barbour et al. 2000, Roden et al. 2000) and in the past (Edwards et al. 1985; Leavitt 1993; Lipp et al. 1996; Switsur et al. 1996; Feng 1999; Hemming et al. 1998, 2000; Monserud & Marshall 2001). Recent modeling efforts that use $\delta^{13}\text{C}$ (Hemming et al. 2000) and δD and $\delta^{18}\text{O}$ (Roden & Ehleringer 2000; Barbour et al. 2000, 2001) have very much improved our interpretations of isotope variation in tree rings. In these models, fractionations are better understood and accounted for, allowing one to make more precise inferences about environmental conditions (temperature and humidity), plant resource status (water-use efficiency and/or sources of water and nitrogen), and environmental change (Epstein & Krishnamurthy 1990, Duquesnay et al. 1998).

In addition to the use of natural abundance $\delta^{13}\text{C}$ to deepen our understanding of plant gas exchange, stable isotope techniques based on ^{13}C labeling (see Text

Box 2) offer a means to trace and quantify the fate of C allocation to various plant organs, tissues, and even specific compounds or the surrounding soil that would have been difficult to study using other methods. For example, Simard et al. (1997a) used enriched ^{13}C -tracers (see Text Box 2) to examine the fate of C fixed by paper birch (*Betula papyrifera*) and Douglas fir (*Pseudotsuga menziesii*) seedlings and showed that half of the labeled ^{13}C that was assimilated was quickly lost via root and shoot respiration, root exudation, and tissue death. Interestingly, paper birch had higher assimilation rates and higher allocation of its remaining C to roots than Douglas fir, suggesting that it may have a competitive advantage when grown in mixed communities. In another study, the effect of seasonality on the temporal pattern of C partitioning to the root system was investigated (Mordacq et al. 1986). Here it was shown that very little C was allocated to roots during shoot and leaf elongation, whereas later in the season, the stem and root system were the major sinks. Working in grasslands, Niklaus et al. (2001) used labeled ^{13}C at elevated CO_2 concentrations to determine that an increased supply of CO_2 enhanced C assimilation but not root exudation and turnover.

BOX 2 Isotope additions: Tracer and Isotope Dilution Methods

The addition to a system (plant, soil, etc.) of a quantity of material with a δ value significantly different from any natural background level, followed by the observation of its fate, allows the study of its fluxes and/or transformations in undisturbed conditions. The amount of material required depends on detection limits for measurements, size of the pool to be labeled, rates of production or consumption, and duration of labeling. In tracer experiments, a known quantity of isotope is added to a pool and then recovered in a recipient pool after a known amount of time. The total amount of an element (tracer plus background isotope, M_{AB}) that moved from the labeled source pool (A) to the sink (B) can be calculated knowing the atom % excess (I_{A}) of pool A, and the mass (P_{B}) and the atom % excess (I_{B}) of pool B at the end of the experiment (from Stark 2000):

$$M_{\text{AB}} = \frac{P_{\text{B}} \cdot I_{\text{B}}}{I_{\text{A}}} \quad \text{B2.1.}$$

Dividing M_{AB} by the length of the experiment gives the flux rate from A to B. Calculation of % recovery of the label within a sink pool requires the measurement of the mass of the labeled source pool (P_{A}):

$$\% \text{ recovery} = 100 \cdot \frac{P_{\text{B}} \cdot I_{\text{B}}}{P_{\text{A}} \cdot I_{\text{A}}} \quad \text{B2.2.}$$

This technique is usually applied in mass balance studies. The assumptions underlying the tracer method are: (a) Nonlabeled and labeled materials have the same chemical behavior (fractionations, except for small amounts caused by differences in heavy and light isotopes, do not occur), (b) the source pool is uniformly labeled by the isotope, (c) the addition of the isotope does not stimulate rates of transformations

and (d) material that is lost from sink pool(s) is accounted for (see Stark 2000, p. 224 for additional equation). The calculation of the rates of flow will be inaccurate if material flows into the source pool because of dilution or if there is outflow from the sink pool(s).

Isotope dilution techniques, in general, include the labeling of a pool that is the product of the transformation of interest (for example, labeling the soil ammonium pool to estimate the gross rate of mineralization) and the measuring of how rapidly the added isotope is diluted by influx of the natural isotope into the pool over time. This approach allows one to measure flux rates through different compartments that have simultaneous inputs and outputs. Some of the same requirements mentioned above, in particular a–c, must be met. In addition, the rates of transformation must be constant and unidirectional over the timescale of the experiment. When these assumptions are satisfied, the gross production rate (GPR) for a particular process can be calculated knowing the size (P) and atom % excess (I) of the labeled pool at the beginning (P_0 and I_0) and at the end (P_t and I_t) of the experiment (from Hart et al. 1994, modified by Stark 2000):

$$\text{GPR} = \frac{P_0 - P_t}{t} \cdot \frac{\log(I_0/I_t)}{\log(P_0/P_t)} \quad \text{B2.3.}$$

Many different formulations for resolving specific applications of tracer and isotope dilution experiments exist and they are reviewed by Schimel (1993), Stark (2000), and Palta (2001).

WATER Stable isotope analyses of both H and O have significantly improved our understanding of water source acquisition by plants because the “pools” of water used by plants can easily be distinguished (Figure 1; Gat 1996). There are now examples from a wide range of ecosystems showing how different plant species use water resources in time and in space. Because much of this work has been reviewed recently (Ehleringer & Dawson 1992, Dawson 1993a, Dawson & Ehleringer 1998, Dawson et al. 1998, Ehleringer et al. 2000b, Walker et al. 2001), we mention only a few examples.

It is easy to apply δD and $\delta^{18}\text{O}$ data to water acquisition studies because there is no isotopic fractionation during water uptake by terrestrial plants (Wershaw et al. 1966), although Lin & Sternberg (1993) provide an example for a marine, salt-excluding plant species that does seem to fractionate H (but not O) during water uptake. For terrestrial plants, if samples of the different water sources can be obtained and the water within the plant’s xylem sap is also extracted, it is possible to assess which sources of water are being used (Ehleringer et al. 2000b and Turner et al. 2001 provide detailed methods). Applying isotope mixing models (Text Box 3) coupled with other ecological or physiological measurements then becomes a particularly powerful way to link the water sources used by plants to other aspects of their water relations (Dawson 1993b, Flanagan et al. 1992, Jackson et al. 1995, Williams & Ehleringer 2000b).

BOX 3 Isotope Mixing Models

In situations where the isotope values of the sources can be determined, one can partition the use of each source using what have been called end-member mixing models. In the simplest case, proportional use of two known sources using a single isotope involves using a two-source mixing model that can be written as,

$$\delta_t = f_A \delta_A + (1 - f_A) \delta_B, \quad \text{B3.1.}$$

where δ_t is the total δ value (e.g., plant xylem water $\delta^{18}\text{O}$), δ_A , and δ_B are the isotope values of sources A and B, and f_A is the fraction of the total contributed by source A. Rearranging for f_A gives

$$f_A = \frac{(\delta_t - \delta_B)}{(\delta_A - \delta_B)}. \quad \text{B3.2.}$$

Brunel and co-workers (1995) proposed a variation on the model presented above that uses both the δD and $\delta^{18}\text{O}$ of source and plant water to determine proportional use of each source. This may be necessary when it is difficult to resolve the zone of uptake using only one isotope as reported in several plant water uptake studies in saline soils (Thorburn & Walker 1994, Thorburn et al. 1994, Mensforth et al. 1994, Mensforth & Walker 1996, Walker et al. 2001).

When more than two different sources are present, assessing the proportional use of each becomes much more challenging. However, a recent set of papers has provided guidelines for approaching this issue in a more robust fashion (see Phillips 2001, Ben-David & Schell 2001, Phillips & Gregg 2001, Phillips & Koch 2002, Zencich et al. 2002). The authors discuss sampling issues and develop significant improvements in the application of mixing models that involve de-convoluting the use of multiple-sources using stable isotope data. Moreover and perhaps more importantly, guidelines are provided for statistical error analysis associated with mixing model applications.

In our view, these are extremely important improvements over previous approaches because they not only provide a means to assess where, for example, the water being used by particular plants comes from when roots are found throughout a soil profile, but they standardize and improve upon the mathematical evaluation of the data obtained. Whereas these more complex models require additional information about the spatial and temporal variation of the resources within a system, they may be the only way to quantitatively access resource use and partitioning among multiple end-members and species, within an ecosystem. In some instances, there may be several different interpretations, and simple two- or even three-source models cannot and should not be applied. In these cases one may still be able to arrive at a best-case interpretation (as shown by Phillips & Gregg 2000).

Hydrogen and O isotope analyses have been used effectively to determine the reliance of a species on shallow versus deep soil water (White et al. 1985, White 1989, Dawson 1993b, Brunel et al. 1995), surface runoff or streamwater versus soil water (Dawson & Ehleringer 1991, Busch et al. 1992, Thorburn et al. 1994, Phillips & Ehleringer 1995, Kolb et al. 1997), and winter precipitation versus fog (Dawson

1998) or monsoonal rain (Lin et al. 1996, Williams & Ehleringer 2000b). Other studies have used δD or $\delta^{18}O$ to investigate differential water resource use among different species within a community (Ehleringer et al. 1991a; Flanagan et al. 1992; Dawson & Ehleringer 1991, 1998; Dawson 1993a,b; Jackson et al. 1995, 1999; Meinzer et al. 1999) and to examine the relationship between plant distribution along natural gradients of water availability and the depth at which plants obtain their water (Sternberg & Swart 1987; Thorburn et al. 1993a,b; Mensforth et al. 1994). Still others have used isotope analyses of source and plant waters to look at changes in the zone of water uptake over time when soil moisture at different depths varies with season (Ehleringer et al. 1991a, Dawson & Pate 1996, Lin et al. 1996, Dawson 1998) or in relation to life history stages (Feild & Dawson 1998), life form differences (Williams & Ehleringer 2000b), functional group classifications (Ehleringer et al. 1991a, Dawson 1993a), or changes in plant size (Dawson 1996, Meinzer et al. 1999).

Thorburn & Ehleringer (1995) provide an important caution regarding simple interpretations from isotope data used in tracing water source use. By measuring soil water isotope profiles, xylem water, and root water from three different systems they showed that plants may extract water from several zones simultaneously. Their data showed how the application of simple two-source (shallow versus deep) mixing models (Text Box 3) can lead to erroneous interpretations. Whereas this complication means that additional sampling is needed, this sampling can be done and adds additional power to the interpretation (also see Cramer et al. 1999).

The aforementioned examples highlight the importance of using the isotope data to determine the zones in soils where plant roots are actively extracting moisture (Ehleringer & Dawson 1992). This is critical information because roots can often be found throughout the soil profile. Therefore, isotope data show that the presence of roots does not always mean these roots are active in water uptake; we know no other method that can provide this perspective. Armed with this information, investigators may be better able to link species characteristics and species diversity to ecosystem functions (Dawson 1993b, 1996; Jackson et al. 2000; Meinzer et al. 2001). There may also be practical applications here such as the design of agroforestry systems (Pate & Dawson 1999).

At times, combining enriched and natural abundance tracers in water relations studies has helped in the interpretation of dynamic plant water uptake (Lin et al. 1996, Plamboeck et al. 1999) as well as water transfer behavior among ramets on the same plant (De Kroon et al. 1996). In these studies, pulses of D_2O -labeled water were added to individual plants or entire plots (see Plamboeck et al. 1999, Lin et al. 1996, Schwinning et al. 2002, for examples) in order to distinguish the precise zone in the soil (Moreira et al. 2000) or time of day or season that plants use their water in relation to a transition between conditions of low soil moisture availability and short episodes of high soil moisture availability (Plamboeck et al. 1999, Williams & Ehleringer 2000b). Pulse labeling has also helped reveal how different life forms within a community may partition water resources (Lin et al. 1996, Schwinning et al. 2002). In all these cases, whether using natural abundance

or enriched tracers of water, stable isotope methods have helped quantify the absolute and relative use of shallow versus deep soil water sources in different species. When it is difficult or impossible to use two- or three-source mixing models (Text Box 2), tracer-pulse methods, coupled with measurements of plant transpiration (T) and the exchangeable water volume (V) can provide a more precise quantification of water source utilization from different sources. Schwinning and coworkers (2002) developed a dynamic mixing model that uses measures of T and V as well as a labeled (f) and an unlabeled ($1-f$) water source to better understand water use behavior in a mixed shrub-grass community. In their study, the concentration of the D_2O -label, in a fixed V , depends on the relative contribution of f and T/V . However, because water uptake rates and ratios may not remain constant during or after a pulse, the pulse use must be estimated by integrating parameters over time. From these experimental and modeling efforts, Schwinning et al. (2002) suggested that relative pulse utilization by plants with contrasting life history strategies can be estimated with fair accuracy and the species-specific water use strategies estimated. This information in turn permitted Schwinning and her coworkers to better evaluate the validity of the assertion that plants partition water resources in desert communities (also see Schwinning & Ehleringer 2001).

NITROGEN Plant $\delta^{15}N$ values can vary as much as 10‰ in co-occurring species (Handley & Scrimgeour 1997). Early studies assumed that the $\delta^{15}N$ of whole plant or leaf tissues reflected the $\delta^{15}N$ of the form (source) of N most used by that plant. This assumption was the conceptual basis for predicting, for example, the ability of co-occurring plants to partition acquired N in time, space, and by form. It is now clear that such an interpretation is incorrect. Natural abundance $\delta^{15}N$ of plants we now know reflects the net effect of a range of processes (reviewed by Handley & Scrimgeour 1997, Robinson 2001, Evans 2001, Stewart 2001). The presence of multiple N-sources with distinct isotopic values (Figure 2), mycorrhizal associations, temporal and spatial variation in N availability, and changes in plant demand can all influence plant $\delta^{15}N$. To determine the importance of these effects, we must develop a more complete understanding of the controls over $\delta^{15}N$ in the plant-soil system (Handley et al. 1998). Even if the N source is the most important factor in determining plant $\delta^{15}N$, at the moment there is no easy technique for isolating and analyzing $\delta^{15}N$ in soil N pools that are available for plant uptake. Promising techniques that are currently being used, such as dual-isotope techniques (e.g., $\delta^{15}N$ and $\delta^{18}O$ in NO_3 ; Durka et al. 1994), need to be further explored so that we can more successfully distinguish the dominant N sources to plants. Better understanding of plant N sources will also be aided by the production of a mechanistic model demonstrating how ^{15}N behaves during N-acquisition by plants.

Recent investigations have begun to study the causal relationships between uptake, assimilation, and allocation of N and plant $\delta^{15}N$ values. To date, there is no evidence of fractionation of either ^{14}N or ^{15}N during its physical movement across living membranes (passive and active uptake; Handley & Raven 1992). Differences in $\delta^{15}N$ between the N source(s) and the plant are generally due to

New insights about the net discrimination that occurs during N-assimilation have been obtained by growing plants hydroponically in the presence of a single inorganic N-source. When NH_4 is the sole source of N there is little, if any, discrimination when the N concentration is limiting (Evans et al. 1996). But there may be large whole plant depletion in ^{15}N at high N concentrations (Yoneyama et al. 2001). The reasons why depletion occurs, including exudation of ^{15}N enriched NH_4 or organic N from roots, requires more explicit testing. External NO_3 concentrations, instead, appear to have a small effect on whole plant $\delta^{15}\text{N}$ (Mariotti et al. 1982, Kohl & Shearer 1980, Bergersen et al. 1988, Yoneyama & Kaneko 1989, Evans et al. 1996, Yoneyama et al. 2001). Plants can be either slightly enriched or slightly depleted in ^{15}N compared to the NO_3 source (Yoneyama et al. 2001). Release of ^{15}N fractionated compounds could account for this observation (Robinson et al. 1998). Very high external NO_3 concentrations, osmotic stress, or drought may induce N isotopic fractionation, although the mechanisms for this fractionation are still unknown (Handley et al. 1994, 1997). Remarkably little is known about whether fractionation occurs during the uptake and assimilation of organic forms of N.

Different plant parts, organs, and compounds can differ from the whole plant $\delta^{15}\text{N}$ values. Within-plant variation is typically small, between 2 and 3‰, but it can reach 7‰ in desert plants (Evans 2001). Understanding what causes this variation may help elucidate the metabolic events responsible for it because differences between plant parts or compounds are determined by differences in assimilation, reallocation, and/or N losses. If NO_3 , for example, is the only source of N and is partially assimilated in the roots, there can be an isotopic difference between the root and shoot (Evans et al. 1996, Yoneyama et al. 2001). Kolb & Evans (in review) observed no discrimination during N resorption, but they did observe discrimination during re-allocation of N from storage.

Recently, it has been suggested that natural isotopic variation of phloem and xylem saps may provide insight into resource acquisition and use (Yoneyama et al. 1997). Further development of new technologies, such as a chromatographic separation of specific compounds coupled to the isotope ratio mass spectrometer, could provide powerful insights for resolving metabolic processes and making inferences about plants in relation to N.

Providing an enriched ^{15}N -label (Text Box 2) to plants and following its fate can be an effective way to differentiate between external and internal plant sources and to quantify the importance of the internal cycling of N to support new growth (Proe et al. 2000). Dual-isotope (^{13}C and ^{15}N) labeling may be the most powerful tool for demonstrating the relationship between internal N stores and recently fixed photosynthate (Dyckmans & Flessa 2001). Enriched N tracers can also be used to determine the interaction between N supply and atmospheric CO_2 . For example, oak seedlings responded positively to elevated CO_2 concentration when N availability was high, whereas N deficiency created a growth imbalance, enhancing biomass accumulation and partitioning of newly assimilated C and N to the root system (Vivin et al. 1996, Maillard et al. 2001).

Population and Community Studies

Stable isotope methods have only very recently been featured in studies of plants at the population and community levels. These studies have employed H, C, O, and N isotope data to investigate competition, facilitation, parasitism, herbivory, and symbiotic relationships formed between fungi and N-fixing bacteria and their host plants. The sections below highlight some of this work and are organized by theme and then by resource.

Competition and Facilitation

Both positive (facilitation) and negative (competition) interactions among plants have been investigated using stable isotopes. We review some examples below, by resource.

CARBON A few recent studies are now using C isotope data to investigate competition. For example, based on the early work by Svejcar & Boutton (1985) that used $\delta^{13}\text{C}$ for investigating rooting patterns in mixed plant stands, Polley et al. (1992) provided some of the first C (and N) stable isotope evidence from root and shoot tissue analyses that competition structured mixed grass-shrubland communities. This approach was extended in two recent studies. Williams et al. (1991) used ^{13}C -analyses of two grasses in the presence and the absence of a co-occurring shrub. A second study (Rice et al. 1993) examined blue oak–grassland mixtures and used $\delta^{13}\text{C}$ values to infer the efficiency of water use in the presence or absence of either annual grass or perennial bunchgrass neighborhoods. In both studies, $\delta^{13}\text{C}$ values were useful in showing how the efficiency of resource use varied in the presence or absence of different neighbors. The work of Rice et al. (1993) on tree-grass interactions has recently been expanded in a study by Archer (1995). Working in savanna parklands in the southwestern United States, Archer (1995) used soil $\delta^{13}\text{C}$ data to show how this community, once dominated by C4 grasses, has been largely replaced by C3 shrubs during the past 100–200 years; these shifts appear to have been facilitated by changes in soil N.

WATER Our understanding of competition or facilitation among plants inhabiting the same population or community has been enhanced in a limited way through H and O isotope work (but see Schwinning et al. 2002 and above). Dawson (1993a) provided some of the first isotopic evidence that trees can have a positive influence (facilitation) on their neighbors via the process of hydraulic lift; the redistribution of water by plant root systems from deep moist layers in the soil to drier shallow layers (reviewed by Caldwell et al. 1998). Dawson (1993a) showed that water used by plants growing nearest sugar maple trees that showed hydraulic lift obtained a significant fraction of their water in summer from the trees that lifted and released this water into the soil and rhizosphere (see also Burgess et al. 2000). These same plants were less water-stressed, had greater water use, and grew more than plants inhabiting areas farther from trees. This study demonstrated that the long-held

assumption that plants living in close proximity will show negative, competitive, effects may not always be true. The δD data used in conjunction with measures of plant water use (Dawson 1996, 1998) and soil water transport (Emerman & Dawson 1996), showed that trees can have a positive influence on neighboring plants and on community diversity. This idea is supported by recent work of Caldeira et al. (2001) on positive biodiversity-production relationships; these workers used $\delta^{13}C$ data to establish a relationship between species richness and productivity. Their data indicated that there was higher water use and productivity when plants grew in species-rich mixtures compared to monocultures. Work by Ludwig (2001) and coworkers (in review) in *Acacia*-woodland/savannas in East Africa has shown how both competition between trees and grasses and facilitation brought about by hydraulic lift from the *Acacia* trees influences the interannual dynamics of tree-grass interactions. Using the $\delta^{18}O$ of plant and source waters coupled with trenching experiments and measures of productivity, Ludwig and his colleagues show that in dry years competition dominates and in wetter years facilitation dominates. Lastly, studies of the facilitation effects by plants on each other have now been discussed in the context of designing intercropping systems in agroforestry (Emerman & Dawson 1996) that in some cases mimic the natural ecosystems they are embedded within or replace (Pate & Dawson 1999). In this context, Smith et al. (1997, 1998) recently used isotope data to help design useful tree-crop systems in drought-prone Africa.

Parasitism

Plant parasites are important for shaping plant-plant interactions; here stable isotopes have been particularly powerful tools for understanding these interactions.

CARBON AND NITROGEN Variation in $\delta^{13}C$, when combined with anatomical, morphological, and physiological information, has provided important insights into the complex physiological relationships between host plants and their associated plant parasites. Obligate parasites of higher plants have specialized absorptive organs called haustoria that penetrate the tissues of their hosts and acquire resources from them. Mistletoes, which are epiphytic parasites and root hemiparasites, are connected to the host via the xylem but are also photosynthetic. Estimates of WUE based on the $\delta^{13}C$ in host and mistletoe pairs have shown that not only do they differ but that mistletoes have lower WUE and higher overall water use, especially under conditions of N shortage (Schulze & Ehleringer 1984, Ehleringer et al. 1985). These findings strengthened the hypothesis that mistletoes regulate their transpiration (upwards) to obtain N from their hosts. Press et al. (1987) were the first to compare the $\delta^{13}C$ of a C4 host and its C3 root hemiparasites with predicted values based on foliar gas-exchange data; this information was used to demonstrate that substantial C transfer from host to parasite can occur even when the parasite can photosynthesize. The same approach was expanded by Marshall & Ehleringer (1990) to study host-mistletoe unions and subsequently formalized into a model

(Marshall et al. 1994) that calculated the C-contribution from heterotrophic carbon to the total C-budget of the parasite. The Marshall et al. (1994) model showed that the heterotrophic C contribution ranged from 15% to 60%. They also found a correlation between the total C gained by the mistletoe [via *A* plus heterotrophic C (acquisition) obtained in the transpiration stream] and the host's *A*, suggesting a convergence in parasite and host growth rates, which can provide a basis for the N-parasitism hypothesis. In contrast, Bannister & Strong (2001) recently found that the estimation of mistletoe heterotrophy calculated from $\delta^{13}\text{C}$ data can be confounded in moist temperate environments like New Zealand, where very small differences between host and parasite $\delta^{13}\text{C}$ were observed.

The movement of N from putative hosts to a woody root hemiparasite has been investigated in a coastland heathland in southwest Australia (Tennakoon et al. 1997). The similarity between the $\delta^{15}\text{N}$ values of the parasite and those of the N_2 -fixing hosts was interpreted as a qualitative indicator of the parasite dependence on fixed N as opposed to soil inorganic N. These findings might explain why woody root hemiparasites can achieve such high biomass and become the dominant growth form in this ecosystem deficient in soil-available N.

Trophic Interactions—Herbivory/Grazing

The use of stable isotopes has recently helped inform research on trophic interactions. We review some important case studies below.

CARBON Several recent studies have illustrated that stable isotopes coupled with mixing models (Text Box 3) can inform us about the nature of trophic interactions. For example, using the $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ of ants in the genus *Pholidris* and their host, the tropical epiphyte *Dischidia major*, Treseder et al. (1995) showed that ants provide C (as respired CO_2) and N in exchange for shelter. Because the epiphyte is an obligate CAM plant with higher $\delta^{13}\text{C}$ than a C3 tree, and the ants feed on Homoptera that ingest the phloem sap of C3 trees, unexpectedly low $\delta^{13}\text{C}$ values in the epiphyte showed the extent to which the plant was assimilating C derived from ant respiration. *D. major* leaves were also more enriched in ^{15}N than those of another epiphyte that grew close by but did not host ants, suggesting that *D. major* uses ant debris as an N source. Sagers et al. (2000) also documented that, within the specialized mutualism of *Azteca* ants and the plant *Cecropia peltata* there is exchange of resources between the ants and the trees, where the ants use some plant C products and provide N to their host. Earlier studies of carnivorous plants had used both the $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ of the predominant prey (ants or termites) to determine their contribution to the plants' resource requirements (Schulze et al. 1991, 1997; Moran et al. 2001). In these sorts of trophic investigations, the application of mixing models for determining proportional contributions of different sources is critical.

Approaches to isotope mixing have recently been critiqued (Phillips 2001, Phillips & Gregg 2001, Ben-David & Schell 2001, Phillips & Koch 2002). These

authors recommend measuring the isotopic composition of each component in the study system, its elemental concentration (Phillips & Koch 2002), and its variation, in order to achieve robust estimates of partitioning. Replication over time and space is critical for enhancing statistical power. Moreover, the interpretations should be based on good a priori knowledge of the system itself (Handley & Scrimgeour 1997).

Very few studies have used data on natural abundance $\delta^{13}\text{C}$ to assess herbivore impacts on plant performance. Fry et al. (1978) were among the first to use $\delta^{13}\text{C}$ data to look at effects of grasshopper feeding on plant C-balance. Recently, Alstad and coworkers (1999) showed that plant WUE improved in *Salix* with elk browsing, and Kielland & Bryant (1998) used $\delta^{13}\text{C}$ (and $\delta^{15}\text{N}$) of animals, vegetation, and soil to elucidate the important role of moose in shaping vegetation dynamics in a taiga forest (see additional examples in Lajtha & Michener 1994).

Tracer techniques have also proven useful in elucidating mechanisms of plant tolerance to herbivory, particularly when these mechanisms are based on patterns of C (or nutrient) allocation within the plant. For a group of C4 perennial prairie grasses, tolerance was associated with the capacity of the plant to reallocate C rapidly from roots to shoots in response to defoliation (Briske et al. 1996). Olson & Wallander (1999), however, showed that the amount of C allocated to the root system by the invasive leafy spurge (*Euphorbia esula*) was unaffected by defoliation, suggesting that the grazing tolerance of this species is instead linked to its ability to maintain an extensive root system that may store C and allow regrowth after tissue loss.

NITROGEN Despite the limitations in applying natural abundance $\delta^{15}\text{N}$ of plants to understanding N dynamics at the population and community levels (Handley & Scrimgeour 1997, Högberg 1997, Evans 2001, Robinson 2001, Stewart 2001), there is some consensus that under certain conditions N isotopes provide useful insights. This may be particularly true when pools within a system have distinct $\delta^{15}\text{N}$ values and these have been measured. Here, one may be able to use $\delta^{15}\text{N}$ to explore broad patterns of N use at the population and/or community level. For example, in sites that receive a high input of nitrogen from animals (animals are highly enriched compared to plants and soils; see Robinson 2001), tracing N inputs and movement within a plant community may be possible (Erskine et al. 1998, Stewart 2001). Under these conditions, $\delta^{15}\text{N}$ can serve as a nonenriched tracer, as recently demonstrated by Frank & Evans (1997) and Frank et al. (2000) in an elegant example of how N inputs by large herbivores (buffalo and elk) can alter both plant and soil $\delta^{15}\text{N}$ in the plant communities of Yellowstone National Park in the United States.

Under conditions where the study of natural abundance ^{15}N poses limitations, enriched ^{15}N -tracers can act as indispensable tools to evaluate the importance of N availability in shaping natural communities. Differences in uptake of N tracers, both spatially and temporally, have been used to infer what maintains species diversity (or niche diversification) in old-field (McKane et al. 1990) and desert

(Gebauer & Ehleringer 2000) plant communities. ^{15}N -tracers also have been used to show how plants can enhance rates of N uptake following defoliation (Wallace & Macko 1993). Tracers also showed that after simulated mammalian browsing the performance of several evergreen and deciduous tree saplings depended upon both the capacity to store N and the site of storage during the previous winter (Millard et al. 2001).

Symbioses with Plants—Mycorrhizal Fungi and N-Fixing Bacteria

The importance of plant symbioses have recently been studied using stable isotope methods. We review some important recent studies below.

CARBON Mycorrhizal fungi are known to influence plant acquisition of C, nutrients and water. Generally, in plant-mycorrhizal symbioses C moves from the plant to the fungus, whereas nutrients derived from the soil are passed from the fungus to the plant (Smith & Read 1997). Because the connection between plant roots and the fungus is not easily observed, and because many fungi are not host-specific, fungi might receive C from several hosts, whereas the plant in turn could receive N from many different fungal symbionts.

Several laboratory-based ^{13}C labeling studies indicate that C is transported between plants connected via ectomycorrhizal (ECM) and arbuscular-mycorrhizal (AM) networks (Simard et al. 1997b, Watkins et al. 1996, Fitter et al. 1998). This type of plant-to-plant C transport occurs via a mycorrhizal intermediate and may influence both plant C-balance and competition within a population or community. For example, this relationship may be of considerable ecological and physiological importance to the establishment of seedlings living in the shade of overstory trees where C-income of these very small plants may be severely limited. If the root system of the developing seedling were to be colonized by fungi that are connected to canopy trees then the shaded seedlings could potentially receive assimilates synthesized by large trees, thereby enhancing their growth and survival. Simard et al. (1997b) recently used both ^{13}C and radioactive ^{14}C to trace the movement of C through ectomycorrhizal *Betula papyrifera* and *Pseudotsuga menziesii*. The authors asserted that bidirectional transfer of C between plants through the fungi had occurred. However, when the fungal mycelia that linked the plants were severed, variation among replicates increased, making it difficult to demonstrate statistically the significance of the C-transfer between plants. Earlier, Watkins et al. (1996) used only natural abundance ^{13}C to quantify transfer of C between *Plantago lanceolata*, a C3 plant, connected by an AM network to *Cyndon dactylon*, a C4 plant. Their approach indicated that the gross, unidirectional transfer of C, via the mycorrhizae, from *P. lanceolata* into *C. dactylon* averaged 10% of the total C in the roots of *C. dactylon*. Fitter and coworkers (1998) used the same approach and showed that C transferred from the C3 plant to the C4 plant via the fungi remained in the roots and was never transferred to the plant shoots.

Because direct analysis of fungal mycelia is very difficult, most studies that have used isotopes to interpret the trophic status of fungi are based on measures of ^{13}C in the sporocarps. However, fungi may receive their C via hyphal connections to plants, decomposing organic matter, or both. Despite these potential limitations, $\delta^{13}\text{C}$ data have provided some general insights. For example, ECM fungi are generally more depleted in ^{13}C than saprotrophic fungi and both groups are enriched relative to the source they take up (Högberg et al. 1999b; Hobbie et al. 1999a, 2001; Kohzu et al. 1999). If there is net C-transport between a donor and recipient plant via mycorrhizae, it is critical to understand if fractionation occurs, otherwise estimates of the quantity of C-transferred made from isotope data may be in error. To date, uncertainties as to why and how $\delta^{13}\text{C}$ is altered when C is transported from the plant to the fungi remain. However, recent evidence presented by Henn & Chapela (2000) suggests there is an enrichment of ^{13}C in the fungal biomass that could occur because of selective uptake by the fungi of ^{13}C -enriched carbohydrates. They also suggest that the degree of enrichment caused by fractionation varies because of imbalances between respiratory physiology and fermentative physiology. This interpretation provides a challenge for previous interpretations, despite the fact that some investigators had used a dual-isotope ($\delta^{13}\text{C}$ and $\delta^{15}\text{N}$) approach. Clearly, more research is needed and compound-specific isotope analyses of plants, fungi, and the compounds they contain will be the method of choice.

WATER An early study that used the radioactive isotope, ^3H , reported that water could be transported through the mycorrhizal mycelium to plants (Duddridge et al. 1980). This investigation has stimulated three new studies (A. Plamboeck, E. Lilleskov, J. Querejeta, personal communication) using δD or $\delta^{18}\text{O}$ to look at water transport between mycorrhizae and plants. Having access to a greater soil water volume than plant roots and being able to literally act as a bridge among plant taxa in the same community means that these fungi have the potential to influence and/or mediate an array of individual- and community-level phenomena.

NITROGEN Because plants cannot directly access atmospheric N_2 and because soil N is not always available because of strong adsorption to soil particles, competition with soil microbes and processes that lead to N-losses, the majority of plants have evolved symbiotic relationships with mycorrhizal fungi and/or N-fixing bacteria (Figure 2). As stated already, these organisms supply the plant with N and in return receive C (Newman & Reddell 1987, Smith & Read 1997). Moreover, the mycorrhizae may enable host plants to use forms of N, such as labile organic N, that the host cannot assimilate directly. Abuzinadah & Read (1986a,b) and Finlay et al. (1992) demonstrated that many ECM fungi can use soluble peptides and proteins of animal and plant origin. The application of an enriched ^{15}N -tracer has been especially useful for demonstrating that ECM fungi are able to use, as N sources, amino acids and proteins that are not accessible for direct uptake by *Eucalyptus* species (Turnbull et al. 1995), and that the uptake of ^{15}N -labeled alanine and ammonium by *Pinus sylvestris* associated with a ECM fungi can be

much higher than the uptake of ^{15}N -labeled nitrate (Wallander et al. 1997). In a field study, Näsholm et al. (1998) showed for the first time that 91%, 64%, and 42% of the N added to the organic layer as the double-labeled (^{13}C , ^{15}N) amino acid glycine was taken up by dwarf shrubs, a grass, and the trees, respectively. They also showed that the plants, irrespective of their different types of mycorrhizal symbiosis, used organic N and thereby bypassed N mineralization. Michelsen et al. (1996) suggested that mycorrhizal species in the subarctic are specialized in using organic N from the litter and that this N source is depleted in ^{15}N relative to soil mineral N.

It is still unclear how, and under what conditions, fungi alter the $\delta^{15}\text{N}$ when N is taken up and transferred to the plant (Högberg 1997; Hobbie et al. 2000, 2001; Evans 2001). Data from Michelsen et al. (1998) and Emmerton et al. (2001) show that the ^{15}N abundance in plants is closely correlated with the presence and type of mycorrhizae. Sporocarps (Gebauer & Dietrich 1993, Taylor et al. 1997, Hobbie et al. 1999a) and sheaths of ECM fungi (Högberg et al. 1996) are enriched in ^{15}N compared to their host plants. Also, mycorrhizal fungi are generally more enriched in ^{15}N than saprotrophic fungi (Gebauer & Dietrich 1993, Taylor et al. 1997, Hobbie et al. 1999a, Kohzu et al. 1999).

The observed variation in $\delta^{15}\text{N}$ among plant species has led researchers to hypothesize that this could arise during the transfer of N from the fungus to the host (Högberg et al. 1999a, Hobbie et al. 1999a, Kohzu et al. 2000, Emmerton et al. 2001). Using N-sources with known $\delta^{15}\text{N}$ values, Högberg et al. (1999a) showed that plant uptake and assimilation of N discriminates against ^{15}N for both NH_4 and NO_3 . The magnitude of the fractionation appeared to decrease with increased uptake of plant N and was largest when NH_4 was the N-source. Interestingly, these authors observed no apparent differences in fractionation between ECM and nonmycorrhizal plants. In field and modeling studies aimed at relating variation in the $\delta^{15}\text{N}$ of mineral N, plants, soils, and mycorrhizal fungi to N availability along a successional gradient in Glacier Bay, Alaska, the best fit model included net fractionation during mycorrhizal transfer (Hobbie et al. 1999b). The results for this study highlighted the importance of designing good experiments if we are to learn how different sources of N affect the ^{15}N value of plants associated with various mycorrhizae.

Studies using both enriched and natural abundance ^{15}N have advanced the measurement of biological N fixation (BNF) tremendously, as they avoid many of the problems associated with earlier methods based on acetylene reduction assay (Hardy et al. 1968) and plant and ecosystem N budgeting (see reviews by Boddey et al. 2000; Shearer & Kohl 1986, 1991; Unkovich & Pate 2001; Warembourg 1993). Isotopic measurements have been used to estimate the proportion of plant N derived from the atmosphere. Using labeled ^{15}N tracers, one creates an enriched $^{15}\text{N}_2$ gas atmosphere and follows the movement of the ^{15}N tracer into the plant (Warembourg 1993). Alternatively, one can add enriched ^{15}N to the soil and observe the plant as soil ^{15}N becomes diluted over time because of uptake of depleted- ^{15}N from BNF sources. Using natural abundance ^{15}N takes advantage of the fact that soil

commonly has a $\delta^{15}\text{N}$ signature relatively distinct from the atmosphere, which has a $\delta^{15}\text{N}$ signature equal to zero. Thus, plant $\delta^{15}\text{N}$ can be used to determine whether the source of its N was predominantly atmosphere or the soil pool. Nitrogen derived from fixation is calculated by comparing the isotopic composition of an N_2 -fixing plant with that of plant available soil N (usually not directly measured, but derived by the $\delta^{15}\text{N}$ of a nonfixing reference plant that relies solely on soil-derived N). Problems can arise if the N_2 -fixing plant and the nonfixing reference plant differ in root distribution, temporal N uptake patterns, or preferences for soil N-forms (organic versus inorganic). Furthermore, this approach assumes that only two sources of N are available (N_2 and soil N) and that there is no movement of N from the N-fixing plant to the nonfixing reference plant (Shearer & Kohl 1991). Violation of these assumptions can cloud the interpretation of the observed variation in plant $\delta^{15}\text{N}$. Because all of these assumptions are often not met, the natural abundance ^{15}N method usually provides a qualitative, rather than completely quantitative measure of BNF. It is important to note though that each method for calculating BNF has its own advantages and disadvantages (Shearer & Kohl 1986, Warembourg 1993).

Isotopes, Plants and Ecosystem Studies

Stable isotopes have provided key insights into biogeochemical interactions between plants, soils, and the atmosphere. Through the exchange of gases and the uptake of water and nutrients by roots, plants mediate the influx of energy and the gain and loss of materials from ecosystems. The subsequent effects on the metabolism and resource status of the soil ultimately feed back to influence plant function via the dynamics of soil nutrient and water availability. The application of stable isotopes in the plant-ecosystem context is rapidly increasing as improved methods are developed to integrate plant function over large spatial scales and in response to recent changes in the global cycles of C, water, and N.

CARBON Spatially and temporally integrated values of ecosystem C-isotope discrimination (Δ) can be obtained from measurements of the $\delta^{13}\text{C}$ of whole ecosystem respiration (Figure 1). The so-called Keeling plot approach (Text Box 4) is used to obtain these data. This ecosystem Δ should convey analogous information to leaf level discrimination (see "Plant Level Studies" above). However, the comprehensive data sets needed to understand the biophysical processes that control its variation are only recently becoming available (Buchmann et al. 1998a, Pataki et al., in press). At present, ecosystem Δ is known to exhibit a high degree of spatial and temporal variability, with precipitation (Pataki et al., in press), water availability (Ometto et al., personal communication), vapor pressure deficit (Bowling et al. 2002), stand age (Fessenden & Ehleringer 2002), and species composition (Buchmann et al. 1997b) as the major drivers. These factors will affect canopy discrimination (Lloyd et al. 1996, Bowling et al. 2001) and the magnitude of leaf and root respiration, as well as respiration by rhizosphere organisms using carbon exudates from plant roots (Buchmann et al. 1998b; JPH Ometto et al.,

personal communication). As shifts in $\delta^{13}\text{C}$ of ecosystem respiration are likely to be dominated by fast-cycling carbon fixed from the atmosphere during the previous few days (Ekblad & Högberg 2001, Bowling et al. 2002), ecosystem discrimination should serve as an important tool for assessing the integrated response of the ecosystem to recent environmental changes (Pataki et al. 2002). A key issue in this approach is the distinction between whole ecosystem Δ and that of the plant and canopy, which will differ owing to the contribution of respiration from roots and soil organic matter decomposition, respectively. Over time, the $\delta^{13}\text{C}$ of the soil organic matter will approach that of leaf litter itself (Balesdent et al. 1993, Ehleringer et al. 2000a).

BOX 4 Keeling Plot Technique for Determining Source Signatures

Keeling (1958, 1961) developed a simple technique to determine the isotope ratio of respired CO_2 based on diurnal changes in the concentration and isotopic ratio of atmospheric CO_2 within a vegetation canopy. At night, the CO_2 concentration within the forest boundary layer increases owing to the input of respiratory CO_2 . The CO_2 released from plant and soil respiration is depleted in ^{13}C and so causes a decline in $^{13}\text{C}/^{12}\text{C}$ ratio of atmospheric CO_2 within the forest boundary layer.

Keeling (1958, 1961) showed that by plotting the isotopic composition of the air (δ_{air}) against the inverse of its concentration ($1/[\text{CO}_2]_{\text{air}}$), a linear relationship was obtained and the intercept (b) of a linear regression provided an estimate of the isotope ratio of the ecosystem respiration (Flanagan & Ehleringer 1998, Yakir & Sternberg 2000),

$$\delta_{\text{air}} = m \cdot \frac{1}{[\text{CO}_2]_{\text{air}}} + b, \quad \text{B4.1.}$$

where m and b are determined empirically as the slope and intercept of the regression. Conceptually, as the ecosystem respire, the CO_2 concentration approaches infinity ($1/[\text{CO}_2]_{\text{air}} \rightarrow 0$) and the isotopic composition of the air (δ_{air}) approaches that of the ecosystem itself ($\delta_{\text{air}} \rightarrow b$).

At the canopy scale, the intercept represents a spatially integrated measure of the $\delta^{13}\text{C}$ of respiration from aboveground vegetation and soil components. The spatial area integrated by the calculation depends on the height at which air samples are collected, or the footprint of the air sample mast. The intercept also represents a temporal integration because it includes contributions from different aged carbon pools in plants and soil that have different turnover times and different $\delta^{13}\text{C}$ values.

This approach has proven useful when applied to other gases (e.g., H_2O) and isotopes (e.g., ^{18}O ; Flanagan et al. 1997b, Moreira et al. 1997). (Modified from Flanagan & Ehleringer 1998).

As tracers, C and O isotopes in CO_2 provide the means to trace the flow of CO_2 among plants, soil, and the atmosphere (Flanagan & Ehleringer 1991, 1998). However, this method requires contrasting isotopic signatures of the sources and sinks in question. As the largest difference in plant $\delta^{13}\text{C}$ exists between plants with the C3 ($\sim -27\%$) and C4 ($\sim -12\%$) photosynthetic pathways, the principle

application has been to distinguish the origin of respired CO_2 as being from either of these plant types (Miranda et al. 1997, Rochette & Flanagan 1997). This approach is limited to systems where both photosynthetic pathways are represented or that have experienced recent changes from C3 to C4 vegetation (or vice versa), as might occur after land use conversion (Trumbore et al. 1995) or agricultural cultivation (Robinson & Scrimgeour 1995, Schubler et al. 2000). Working in a mixed C3/C4 grassland, Still et al. (C. Still, submitted) used the Keeling plot approach (Text Box 4) and a two-source mixing model (Text Box 2) to determine the relative contribution of C3 and C4 sources to total ecosystem respiration by comparing $\delta^{13}\text{C}$ of ecosystem respiration to that of C3 ($\sim -28\%$) and C4 ($\sim -12\%$) plants. Rochette et al. (1999) used the $\delta^{13}\text{C}$ of C4 corn (-12%) currently growing in a field where C3 wheat (-26%) previously dominated to calculate the contribution of rhizosphere respiration (C4) to the total soil surface CO_2 flux (a mixture of respiration from both C3 and C4 sources). They found that it contributed up to 45% of total soil respiration and overall comprised 17% of crop net assimilation. Because these results were comparable to those made by root exclusion and ^{14}C labeling techniques, respectively, the natural abundance ^{13}C approach has the advantage of allowing for in situ measurements throughout the growing season. To date this approach has been limited to partitioning root from soil respiration. However, in any system where the isotopic difference between ecosystem components (roots, soils, stems, leaves, etc.) can be resolved, this approach can be applied to partition respiration sources (Tu & Dawson 2003 and unpublished manuscript). In a related approach, Hungate et al. (1997) and Andrews et al. (1999) separated root and microbial respiration from total soil surface CO_2 flux based on their different $\delta^{13}\text{C}$ values that resulted from exposing the vegetation to CO_2 depleted in ^{13}C ($\delta^{13}\text{C}$ of -35% versus -8% for CO_2 in air).

In a related approach, Still et al. (C. Still, submitted) determined the relative contribution of C3 and C4 vegetation to whole canopy photosynthesis by combining leaf-level C3 and C4 Δ measurements (see Evans et al. 1986) with estimates of canopy Δ derived from vertical gradients of $\delta^{13}\text{CO}_2$ (see Lloyd et al. 1996) and estimates of $\delta^{13}\text{C}$ in CO_2 respired during soil organic matter decomposition. By analyzing the isotopic composition of CO_2 rather than plant biomass, they could determine the relative flux-weighted physiological activity of C3 and C4 plants rather than simply their relative biomass abundance (e.g., Tieszen et al. 1997). Extending this approach further, Yakir & Wang (1996) used $\delta^{13}\text{CO}_2$ above crop canopies to partition measurements of net ecosystem CO_2 exchange between rates of photosynthesis and respiration. Bowling et al. (1999a, 1999b, 2001) provide a theoretical framework and experimental evidence to apply this approach in forests ecosystems. Combining isotope and micrometeorological measurements in this fashion will ultimately provide the continuous long-term observations necessary to understand the ecology and dynamics of both carbon production and storage in ecosystems. As noted by Bowling et al. (2001), the greatest uncertainty in this approach lies in the determination of canopy photosynthetic discrimination (Δ_{canopy}), which cannot presently be measured directly (see also Lloyd et al. 1996). As the collection of CO_2 without fractionation is technically demanding (Ehleringer &

Cook 1998, Bowling et al. 1999b, Tu et al. 2001), the development of sensors capable of fast response in situ measurements of isotope ratios or concentrations will greatly expand the application and potential of stable isotopes in the study of plant-atmosphere interactions.

It should be noted that in the above examples, O isotopes in CO₂ (Figure 1) provide a similar but alternative approach to trace the flow of CO₂ between plants, soils, and the atmosphere (Flanagan 1998, Flanagan et al. 1999). A major advantage of O isotopes is that large variations in $\delta^{18}\text{O}$ of CO₂ exchanged between these pools can occur even when the differences in the $\delta^{13}\text{C}$ signals are small (Yakir 1992, Flanagan & Varney 1995). Although substantial progress has been made in understanding the mechanistic basis for O isotope effects during plant-soil-atmosphere exchange (Farquhar et al. 1993, Farquhar & Lloyd 1993, Flanagan et al. 1994, Flanagan & Varney 1995, Tans 1998, Miller et al. 1999, Angert et al. 2001, Stern et al. 2001), the large variability and spatial heterogeneity in the $\delta^{18}\text{O}$ signal of CO₂ can at times make Keeling plot approaches or ecological interpretations difficult (Flanagan et al. 1997b, Bowling et al. 1999b).

The application of $\delta^{13}\text{C}$ as a tracer of CO₂ fluxes generally relies on the assumption that respired CO₂ has the same isotopic composition as the bulk organic C from which the CO₂ presumably originated. However, the results of several recent studies indicate that CO₂ evolved during dark respiration might be enriched relative to bulk leaf material by up to 6‰ (Duranceau et al. 1999, 2001; Ghashghaie et al. 2001). Earlier studies both support (Park & Epstein 1961, Troughton et al. 1974) and contradict (Troughton et al. 1974, Cheng 1996) these findings (see, also, O'Leary 1981). Some of this variation may be caused by differences between the C substrate for respiration and that of the bulk material (Duranceau et al. 1999, Cernusak et al. 2001). Further evidence suggests that apparent fractionation (Text Box 1) may occur when respired CO₂ reflects recent photosynthates whereas $\delta^{13}\text{C}$ of bulk tissues reflects C fixed earlier (Pate 2001). Discrimination during bark photosynthesis may also contribute to apparent differences between respired CO₂ and whole tissue samples (Cernusak et al. 2001). Whereas Lin & Ehleringer (1997) demonstrated that fractionation does not occur during dark respiration, fractionation can occur during synthesis of secondary metabolites (Park & Epstein 1961, Winkler et al. 1978, O'Leary 1981, Schmidt & Gleixner 1998). As noted by Park & Epstein (1961), any depletion (or enrichment) of ^{13}C in a compound must necessarily complement an enrichment (or depletion) of ^{13}C in some other compound such as respired CO₂. As there are isotopic differences among different plant tissues, such as leaves and roots (Gleixner et al. 1993), and among different compounds, such as starch and lipids (DeNiro & Epstein 1977, Ghashghaie et al. 2001), there may be differences in respired CO₂ during both biosynthesis and decomposition by soil microorganisms of these various tissues and metabolites. Further research is needed to develop a predictive understanding of the fractionations that occur during C metabolism in both plants and microbes and their effect on the ecological interpretation of isotopes in plants, soils, and air.

Lastly, research aimed at elucidating patterns of ecosystem (vegetation) and faunal change over hundreds to millions of years has also used stable C and O

isotope information preserved in fossilized materials (Cerling et al. 1993, 1998; Tu et al. 1999; Eshetu & Högberg 2000b; MacFadden 2000). The analysis of $\delta^{13}\text{C}$ in pedogenic carbonates (Quade et al. 1992) as well as the C and O isotope composition preserved in tooth enamel (see MacFadden 2000), fossil seeds, or bone collagen (DeNiro & Epstein 1979) has helped show when transitions occurred between vegetation dominated by C3 plants versus C4 plants (which were largely grasses), and how this timing may have had an impact on diet choice in animals. In addition, these data have been used to make arguments about the evolution of new photosynthetic pathways (e.g., C4; Ehleringer et al. 1991b), the rise and fall of atmospheric CO_2 (Cerling et al. 1998, Ehleringer et al. 1998, Arens et al. 2000) and other environmental changes (e.g., the origin and patterns of precipitation). In a related approach, Ehleringer & Cerling (1995) inferred c_i/c_a ratios from the $\delta^{13}\text{C}$ of current and fossil leaf material from glacial-interglacial periods to the present. Based on this isotopic evidence, they found strong regulation of c_i/c_a ratios over the range of conditions expected on evolutionary timescales (several million years) and predicted less control by plants exposed to current atmospheric CO_2 concentrations that are outside the range under which they evolved.

WATER Plants have an important influence on the magnitude and speed of water moving in ecosystems (Jackson et al. 2000, Yakir & Sternberg 2000, Feddes et al. 2001). In this context, δD and $\delta^{18}\text{O}$ analyses in soil, plant and water vapor have been used to explore the role of plants in catchment-scale processes (e.g., fluxes and runoff; Brunel et al. 1991; Busch et al. 1992; Thorburn et al. 1993a,b; Dawson & Ehleringer 1998; Harwood et al. 1998; Walker et al. 2001) and in the hydrological cycle itself (Gat 1996, 1998; Dawson et al. 1998; Figure 1). Much of this work involves understanding baseline hydrology and the isotope variation in water sources and precipitation within a region (Mazor 1991, Gat 1996, Ingraham 1998, Kendall & McDonnell 1998), how water vapor over the vegetation behaves (Bariac et al. 1989, Brunel et al. 1991, Harwood et al. 1998), and how isotope values in water change along the soil-plant-atmospheric continuum (Dawson et al. 1998). For example, Bariac and his coworkers (1983, 1987, 1989) established the utility of isotope analyses of leaf water to assess evapotranspirational flux from an alfalfa field (also see Wang & Yakir 1995). This work has been extended to forested ecosystems where a handful of investigations use direct measurements of water transpired from canopies (Harwood et al. 1998) plus other isotope data to link water-source uptake with ecosystem-level water loss; these data are used to make inferences about stand-level hydrologic processes (Walker & Brunel 1990, Brunel et al. 1991, Thorburn et al. 1993b) and to determine the role of the trees in these processes (Dawson 1996, Dawson & Ehleringer 1998).

Most recently, the information contained in the isotopic values of leaf water, the water vapor leaving leaf surfaces, atmospheric water vapor, and the sources of water taken up by plants has been used to estimate the proportion of water vapor flux leaving an ecosystem that comes from plant canopies versus from evaporation. Using the Keeling plot approach (Text Box 4), applied to the $\delta^{18}\text{O}$ of water vapor leaving an Amazonian forest (instead of CO_2), Moreira and coworkers

(1997) attempted to partition evapotranspiration between soil evaporation and plant transpiration (Figure 1). Because this approach has limitations (Mathieu & Bariac 1996a,b), the authors concluded that canopy transpiration was the dominant path for water vapor flux from this forested ecosystem (also, see Yakir & Sternberg 2000 for additional examples). A related approach was employed by Dawson (1996) to determine whether soil or ground water was being transpired by different age classes of sugar maple trees in a northeastern North American temperate forest ecosystem. Here, it was shown that small trees contribute water to the ecosystem flux from shallow layers in the soil, whereas larger trees transpire mostly deeper ground water (Dawson 1996). The findings from both of these investigations indicate that water vapor loss from forested ecosystems is dominated by transpiration and may vary with stand age and thus successional status, with season, and perhaps with tree species.

Related to the examples discussed above are ongoing efforts that use H or O isotope variation in leaf water either to determine the atmospheric conditions during plant transpiration or to directly estimate transpiration rate itself (Figure 1). As already critiqued in some detail elsewhere (Dawson et al. 1998, Yakir & Sternberg 2000) these types of investigation are still being refined and need further development before they can be used reliably. However, the incorporation of new empirical methods, such as relaxed eddy accumulation (REA; Pattey et al. 1993) and laser- or spectroscopic-based measurements of water vapor (and other gases) also need to be explored more fully. Such techniques allow the $\delta^{18}\text{O}$ of water vapor flux leaving an ecosystem to be directly measured (D. Hollinger, T. Dawson, K.P. Tu, unpublished manuscript). In addition, the development of predictive models that use these data is needed (W. Riley, C. Still, personal communication). Observations show that many assumptions in our current models may not be valid or may be valid only under certain circumstances (Wang & Yakir 1995, Yakir 1998, Dawson et al. 1998). If refined, this area of research holds a great deal of promise in allowing us to link plant ecophysiological behavior to local, regional, and perhaps even global hydrological processes.

NITROGEN Within the N-cycle, soil microbial processes fractionate ^{15}N leading to a large degree of variation in the $\delta^{15}\text{N}$ of N within soil pools (Figure 2). Therefore, understanding the processes that lead to changes in the soil $\delta^{15}\text{N}$ is imperative for determining the N sources used by plants because they obtain much of their N from the soil (Handley & Raven 1992). The major soil N transformations mediated by microbes, such as mineralization (conversion of organic to inorganic forms of N; Nadelhoffer & Fry 1994), nitrification (conversion of NH_4 to NO_3 ; Nadelhoffer & Fry 1994, Högberg 1997, Handley & Raven 1992), and denitrification (conversion of NO_3 to atmospheric NO , N_2O , or N_2 during microbial respiration; Piccolo et al. 1996) lead to N products that are depleted in ^{15}N relative to the substrates from which they were produced (Peterson & Fry 1987, Yoneyama 1996). For example, the residual organic matter pool may become increasingly ^{15}N enriched if the NO_3 produced during nitrification exceeds soil and plant demand and leaches out of a

forest (Piccolo et al. 1994, Nadelhoffer & Fry 1988). Further ^{15}N enrichment can occur during microbial decomposition of organic matter. A study in Wisconsin forests showed that the $\delta^{15}\text{N}$ of deeper soil reflected the presence of more enriched ^{15}N products from decomposition, whereas surface soils reflected leaf litter inputs that were depleted in ^{15}N (Nadelhoffer & Fry 1988). The pattern of ^{15}N enrichment with depth has been observed elsewhere (Rennie et al. 1976, Shearer et al. 1978, Shearer & Kohl 1986) and is important because it means that roots taking up the same form of N (e.g., NH_4) could have a different $\delta^{15}\text{N}$.

Nitrogen-15 pool dilution (Text Box 2) techniques can help determine what forms of N are available and what forms plants and soil microbes may compete for as shown in Alaska birch forests (Van Cleve & White 1980). The development of the pool dilution technique allows ecologists to examine gross rates of mineralization and nitrification in natural settings and to better understand the forms of inorganic N present in an ecosystem, rather than the net transformations over time. Davidson and coworkers (1992) employed this method to demonstrate that young and old forests of California have detectable rates of gross nitrification, a process previously thought not to occur in these mature forests. Schimel et al. (1989) used this method to compare plant and microbial competition for N in a California grassland.

There are many applications for adding enriched ^{15}N tracers to ecosystems and following the fate of N (Text Box 2). For example, Knowles (1975) showed that in many studies less than 30% of applied fertilizer N ended up in crop trees. Other research has used ^{15}N as a way to determine plant, microbial, and soil sinks within evergreen and deciduous forests of Europe (Koopmans et al. 1996, Buchmann et al. 1996b, Schleppi et al. 1999) and North America (Nadelhoffer et al. 1995, 1999; Groffman et al. 1993; Zak et al. 1990; Zogg et al. 2000; Templer 2001). Nitrogen-15 tracers have also been used in greenhouse experiments to determine if foliar uptake and assimilation of wet-deposited N takes place and to quantify its contribution to the N requirements of each plant species (Bowden et al. 1989, Garten & Hanson 1990, Wilson & Tiley 1998).

Measurements of natural abundance ^{15}N have been used increasingly as an indicator of change in the N cycling of forests. Humans have doubled the amount of N naturally fixed in the environment (Galloway et al. 1995, Vitousek et al. 1997). When the amount of N deposited exceeds biological demand, an ecosystem can reach N-saturation and increasing amounts of N may leave either through leaching or gas loss (Aber et al. 1989, Agren & Bosatta 1988, Peterjohn et al. 1996, Stoddard 1994). Elevated levels of N availability can lead to increased rates of N cycling. This increase in turn results in ^{15}N enrichment of each soil pool as the lighter ^{14}N isotopes are preferentially lost through leaching and denitrification (Figure 2). Plants accessing this soil N pool can then become relatively ^{15}N -enriched over time. Because plant biomass turns over at a faster rate than the total soil pool, plants themselves can also be used as indicators of anthropogenically caused environmental change (Johannisson & Högberg 1994). In this way, the measurement of foliar $\delta^{15}\text{N}$ has the potential to be used to indicate that

N cycling rates have increased. For example, several studies have found a strong correlation between enriched levels of ^{15}N in foliage and increased soil N (Emmett et al. 1998, Meints et al. 1975, Högberg 1990), increased rates of N-cycling (Garten 1993, Garten & Van Miegroet 1994), and increased loss of N (Högberg & Johannisson 1993). Other studies have used natural abundance ^{15}N and ^{18}O within NO_3^- simultaneously to examine whether N deposited onto a forest is cycled within plants and microbes or directly passes through the forest into nearby streams without biological processing, an indicator that the system may have reached N saturation (Durka et al. 1994). Other studies have linked land use change to a decline in N fixing cryptobiotic crusts in aridlands, which in turn has led to changes in N availability and subsequent enrichment in plant and soil $\delta^{15}\text{N}$ (Evans & Belnap 1999; Evans & Ehleringer 1993, 1994). Additionally, some studies have measured N pools and natural abundance ^{15}N simultaneously to indicate the relative degree of openness of the N-cycle, which relates how much N is lost from an ecosystem relative to its internal pool size N (Austin & Vitousek 1998, Chang & Handley 2000, Eshetu & Högberg 2000a, Brenner et al. 2001).

From a longer-term perspective, the analysis of ^{15}N in tree-ring cellulose and in peat deposits has been used as an indicator of ongoing environmental change. The work of Poulson et al. (1995) shows that ^{15}N in the wood of two eastern hemlock trees decreased from the early 1960s to 1992. The authors attribute this decrease to either a decrease in ^{15}N of available N over time or to isotope fractionation during translocation within the tree. Untangling which mechanism is responsible for these changes is the next step. In this same context, Bergstrom et al. (2002) examined the ^{15}N in fossil peat; this work allowed the authors to not only look at the long-term (8500 years) trend in N dynamics but also allowed them to show that some of this N-input is from animal sources.

FUTURE DIRECTIONS

This review has attempted to highlight how our knowledge of plant-environment interactions has been advanced by the application of stable isotope methods. We believe that the literature clearly shows that plant ecology has made very significant progress as a result of collecting and interpreting isotope data. Several important areas are in need of further research.

We believe that isotope methods, when merged with other information from modeling, molecular, and/or genetic data, have the potential to deepen our understanding of population- and community-level processes. For example, we need to determine if and how mycorrhizae may contribute to the plant water uptake in areas where water limits growth and survival. Additionally, further study is needed to determine what happens to C and N at the plant-mycorrhizae-interface. This study is important because it will enhance our understanding of what contributes to the overall variation in soil and plant $\delta^{15}\text{N}$ values. Finally, if we want to refine our estimates of the quantities of C transferred between plants via mycorrhizae, ^{13}C methods hold great promise.

The use of stable isotopes as integrators of plant C and water relations at spatial scales of individual leaves, whole plants, and entire ecosystems and temporal scales ranging from instantaneous gas exchange to paleontological tree-ring studies would be greatly enhanced by developing a quantitative linkage between C and O isotopes in leaf and stem tissues and physiological characteristics such as photosynthetic capacity and stomatal conductance. In this way, an improved measure of plant physiological status could be obtained from stable isotope signals recorded in tree rings under past environmental conditions and in plant tissues collected from remote locations or where gas exchange is not practical. Current single-isotope or single resource (e.g., isotopes in water) approaches rely on knowledge of ancillary climate or environmental data. In addition, further research is needed to develop a predictive understanding of C isotope fractionations during plant and microbial metabolism. The magnitude of such fractionations and their influence on the C isotope composition of respired CO₂ is not known, but they could have important implications for partitioning canopy photosynthesis, root respiration, and soil organic matter decomposition (see Tu & Dawson 2003). Then, for both C and N it is clear that further development of compound-specific $\delta^{13}\text{C}$ and $\delta^{15}\text{N}$ isotope analyses and dual-isotope approaches (e.g., Robinson et al. 2000) has the potential to enhance our understanding of plant ecological phenomena at all spatial and temporal scales.

Future advances in the use of ^{15}N isotopes in plant ecology will result from combining modeling and empirical studies that address the mechanisms underlying the variation in $\delta^{15}\text{N}$ of plant and ecosystem pools. A complete mechanistic model of ^{15}N behavior in plants is still lacking. Fractionations that may occur during direct uptake of inorganic N forms, during N uptake that is mediated by mycorrhizae, during N exudation, as well as within-plant transformations all need deeper understanding. Our current interpretation of plant-soil interactions is also constrained by the technical difficulties of measuring the $\delta^{15}\text{N}$ of soil N pools that is available for plant uptake. At the ecosystem scale, modeling may be the best tool for using $\delta^{15}\text{N}$ as an integrator of N cycling processes. For example, Hobbie et al. (1999b) developed the NIFTE model to predict the relationship between N cycling and natural abundance ^{15}N within ecosystem pools. Another model has been developed to examine the movement of enriched ^{15}N tracers throughout ecosystems (called TRACE; Currie et al. 1999, Currie & Nadelhoffer 1999). Future work needs to expand on these models and incorporate results from mechanistic studies.

ACKNOWLEDGMENTS

Foremost, we thank Jim Ehleringer; Jim has not only been a leading advocate for using stable isotopes in plant ecology but he has provided all of us, and many others, with the opportunity and inspiration to involve ourselves in using isotope methods in our own research. We thank Rick Harrison as well for initially encouraging this review and to our many colleagues who provided us with important feedback and

literature related to it. Finally, we thank Larry Flanagan, Thorsten Grams, Dave Evans, Murray Unkovich, Dave Williams, and John Roden for their comments and suggestions that improved the manuscript.

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